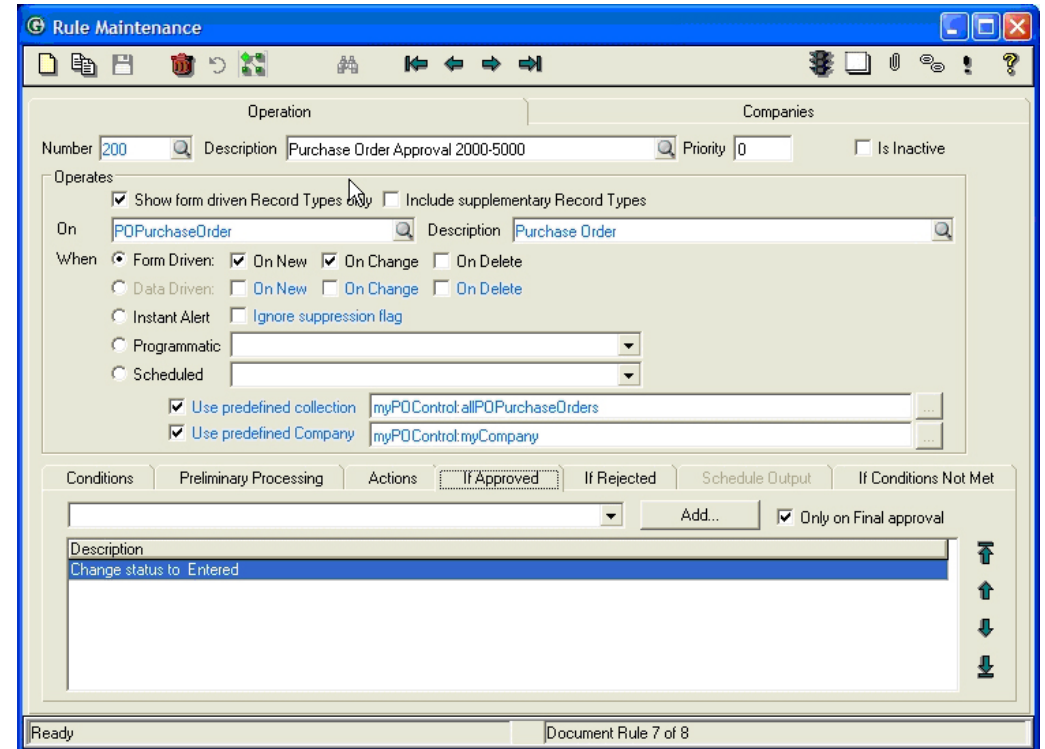


# Approvals and Alerts - Powerful Control

**The Approvals and Alerts module has had a number of very useful enhancements added in the recent release (package 55) as follows.**

- The Addition of an Approvals window pane to workflow. It can show approvals for all companies for the logged in user. It also includes the ability to drill into the approval screen or to show the record pending approval.
- A Priority has been added to rules so when more than one rule executes on the same class at the same time you can now set the order in which this should happen. Also for conditions and actions (etc) within a rule you can sort the order in which they execute.
- Added the ability for email and SMS to get the address/number from a property on the object.
- Additional filters added to the approval screen, including:

- Checkbox to only show approvals that were approved/rejected by a delegate.
  - Date filter for a particular range.
  - Filter for who did the approval/rejection.
- By selecting the traffic lights on an object you can now request approval by a specific user, the existing functionality of selecting an approval code remains.
  - 'Record selection criteria' has been added as an option on the 'Conditions' tab of a rule. This allows a user to test on attributes the class has as well as testing on attributes it has a reference to or within a collection that class has. It includes 'Sum', 'Count', 'Min', 'Max' and 'Avg' functions. It also has the ability to test a date attribute to today +/- x days.
  - On the Approval screen a new large 'Reason' textbox has been added so when an ap-



proval line is selected the full reason can be displayed to the user.

- Standard Rules added to many classes refer to release notes list.
- A General Ledger chart matrix definition, generation and validation function added.